

VISIONARY CAPITAL STRATEGIES FINANCIAL PLATFORM



At Visionary Capital Strategies, our mission is to excel in every facet of finance through cutting edge innovation, adaptability, and commitment to providing the ultimate wealth planning experience. Through this mission, we have built the greatest financial products and business platform to exist in the financial sector. In total, Visionary Capital Strategies has access to over 200 of the top financial companies in the nation, and over 4,000 total solutions within banking, securities, insurance, and more through our strategic partnerships across the industry. World Financial Group, backed by Transamerica in San Francisco, California heads our insurance operation and provides the core of our advanced business model. New Edge Capital, powered by revolutionary market insight, access, and technology serves as our investment and wealth management division.

PRODUCTS & SERVICES

401K / IRA ROLLOVERS
PROPERTY & CASUALTY, HEALTH, & LIFE INSURANCE
LONG TERM CARE / LIVING BENEFITS
HIGH YIELD SAVINGS
STOCKS, COMMODITIES, & CRYPTOCURRENCY
INDEXED STRATEGY ACCOUNTS
TAX STRATEGIES
EXECUTIVE BONUS PLANS / BUSINESS STRATEGIES
REAL ESTATE / MORTGAGES
DEBT SOLUTIONS / CREDIT STRATEGY
WILLS, TRUSTS, ESTATE, & LEGACY PLANNING
AND MUCH MORE...



Nationwide



PACIFIC LIFE



ATHENE



TRANSAMERICA



National Life
Group



wealthfront



annexus



Prudential



SYMETRA

BANK OF AMERICA



NORTH
AMERICAN



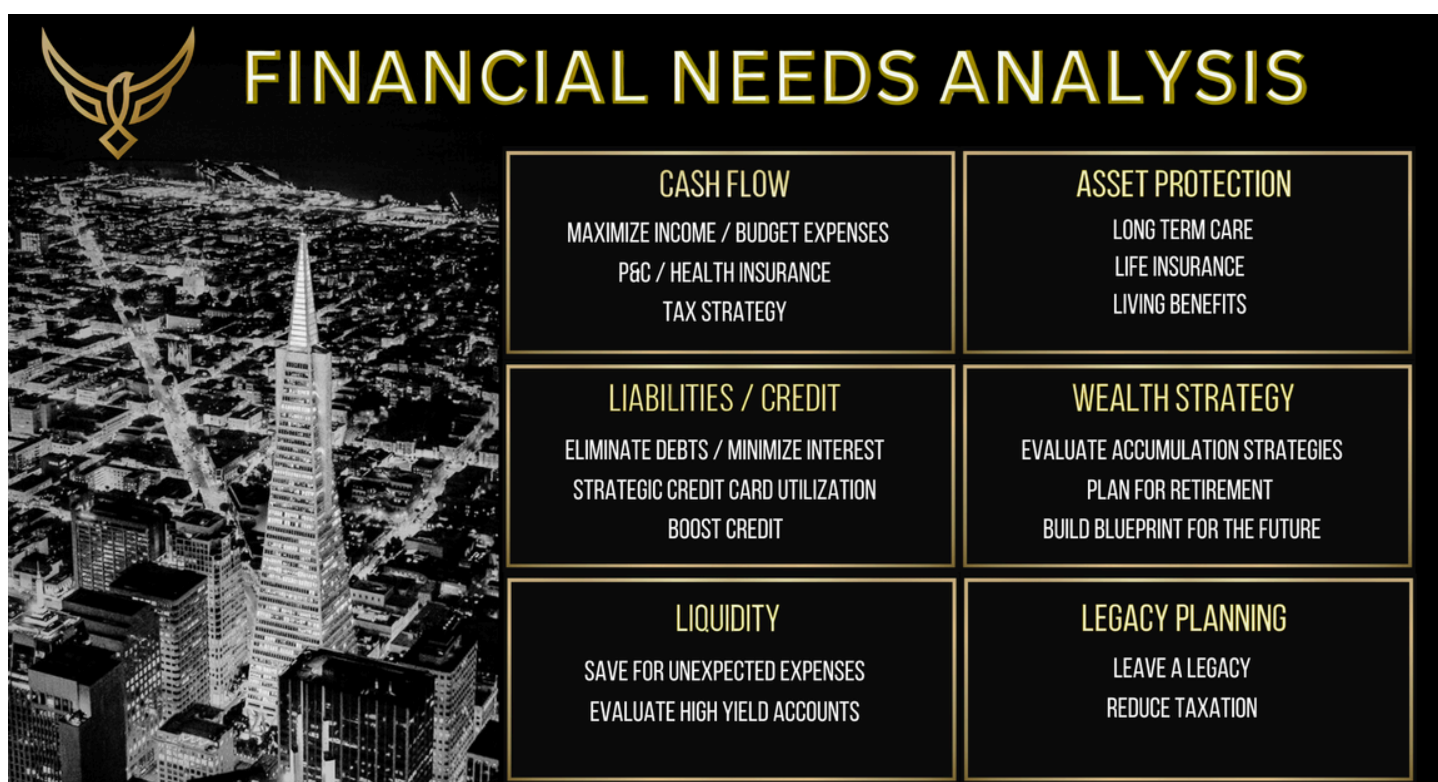
EVEREST



Wellness for the Workforce

Above are some of the top companies on the Visionary Capital Strategies platform along with many of the financial solutions we are able to provide. Our tactical planning, driven by our six step financial needs analysis solves both the most simple and complex financial needs, and incorporates strategic partners across the industry to build and uphold the ultimate financial plan.

Our Financial Review & Solutions



Our analysis begins at cash flow where we determine the need for capital acquisition or expense management. Income generation, for those who are qualified, may be found through a career with Visionary Capital Strategies. Our alliances in the property and casualty and health sectors provide a network to the top providers in the space, guaranteeing our clients to receive the best home, auto, commercial, and health insurance rates and service available. The Visionary Capital Strategies accounting division is powered by the ultra proactive Cardente & Associates group, specializing in deduction maximization and entity establishment. Our high level business solutions for cash flow include seamless integration of payroll through CSC Paymaster, as well as an array of benefit planning strategies to attract and retain talent while focusing on cost reduction and profit maximization, with Wellness For The Workforce as a pioneer in the space.

Visionary Capital Strategies has no minimums, allowing us to provide debt solutions through snowball and avalanche plans, and consolidation if needed. For advanced strategy, we deploy strategic utilization of credit cards for cash back and other rewards while boosting credit. Our alliances in the mortgage industry provide insight on interest rates and equity leveraging tactics, while our banking division provides access to the best high yield accounts in the industry.

Asset protection planning focuses on long term care solutions to cover care and medication costs and life insurance to ensure fiscal security in the event of death. Living benefits provide advanced protection for chronic, critical, and terminal conditions. Top options come from Transamerica, Nationwide, and National Life Group, while Everest provides support with their full funeral concierge and planning package.

Our advanced wealth strategy process takes current setting, vision, and economic factors across multiple sectors into consideration to build the ultimate personalized wealth accumulation plan. A core strategy is Indexed Universal Life, which provides indexed strategy, tax advantaged growth and the ability for tremendous leverage when paired with other accumulation tactics. Top strategies are through Transamerica, Nationwide, Pacific Life, and Allianz. Our investment advisory division, New Edge Capital deploys advanced tactical investing and planning strategies across the securities and commodities arenas, providing an unrivaled active management experience. Our real estate team evaluates market trends and individual properties in real time to find the best deals in the sector. For those aiming to preserve wealth, private pensions powered by Annexus guarantee lifetime income. Visionary Capital Strategies provides wealth strategies for high net worth individuals, real estate investors, and businesses, including individual employee benefits, Trifecta Planning, Buy-Sell Agreements, Executive Bonus, Premium Finance, and an array of accumulation tactics through New Edge.

Our estate planning law firm, Garcia & Sahni, a meticulous team of attorneys, specialize in wills, trusts, and complex estate planning to ensure legacy and impact is left as intended.

